

Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001.
Tel.: 022-4058 7300 • Fax : +91-22-4058 7360 • Email: swan@swan.co.in
CIN. L17100MH1909PLC000294

Swan/nse/bse

31st March, 2022

Dept. of Corporate Compliances,
National Stock Exchange Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra-east,
Mumbai – 400 051.

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir / Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., 31st March, 2022, has considered and approved the allotment of 1,96,60,000 (One Crore Ninety-Six Lakh Sixty Thousand) Equity Shares of face value of Rs.1/- each, at a price of Rs. 162/- each being not lower than the minimum price calculated in accordance with SEBI (ICDR) Regulation 2018 to Promoter Group and Non-Promoters on conversion of loan amounting to Rs. 318,49,20,000 on preferential basis as approved by the members of the Company in the Extra-Ordinary General Meeting held on 30th March, 2022, pursuant to In-principle approval received from BSE Limited and National Stock Exchange of India Limited vide their letters dated 17th March, 2022 and in accordance with the SEBI (ICDR) Regulations, 2018 and other applicable laws.

Post allotment the paid-up equity capital of the company becomes Rs. 26,39,17,000 comprising of 26,39,17,000 Equity Shares of Rs.1/- each.

You are requested to take the above information on your record.

The Meeting of the Board of Directors commenced at 5.00 p.m. and ended at 6.15 p.m.

Thanking you,

Yours Faithfully,
For Swan Energy Limited


Arun S. Agarwal
Company Secretary



Encl: a/a

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Annexure I

Information as per Regulation 30 of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance of Securities:

- a) Type of Securities issued : Equity Shares
- b) Type of Issuance : Preferential Issue
- c) Total number of securities issued or the total amount for which securities issued : 1,96,60,000 Equity Shares of face value of Rs 1/- each at a price of Rs.162/- each (including premium of Rs. 161/- each) on conversion of outstanding unsecured loan amounting to Rs. 318,49,20,000.
- d) Additional details in case of preferential issue:

I. Name of Investors:

Sr. No	Name of the Investors	Category	Number of Equity Shares issued and allotted
1.	Muse Advertising and Media Private Limited	Promoter/Promoter Group	53,39,500
2.	Vakratund Plaza Private Limited	Promoter/Promoter Group	53,08,500
3.	Malberry Infrastructure Private Limited	Non-Promoter/Public	44,29,000
4.	Montego Reality Private Limited	Non-Promoter/Public	45,83,000
TOTAL			1,96,60,000

II. Post Allotment of Securities : Issued and allotted 1,96,60,000 Equity Shares of face value of Rs. 1/- each at a price of Rs. 162/- each.

Number of Investors – Four (04)

III. Intimation on Convertibles : Not Applicable

For Swan Energy Limited



Arun S. Agarwal
Company Secretary

