

## (I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company		SWAN ENERGY LIMITED							
Scrip Code		Quarter Ended		31/12/2010					
Category Code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares of (A+B)	As a percentage of (A+B+C)	Shares pledged or otherwise encumbered	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals / Hindu Undivided Family	3	43250	43250	0.05	0.05	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	12	76832179	76826829	80.88	80.88	7350000	9.57	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (A)(1)	15	76875429	76870079	80.92	80.92	7350000	9.56	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	15	76875429	76870079	80.92	80.92	7350000	0.00	

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Scrip Code		Quarter Ended		31/12/2010				
Category Code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public Shareholding						N.A.	N.A.
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	6	50450	3000	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	711150	711000	0.75	0.75		
(f)	Foreign Institutional Investors	4	2849471	2849471	3.00	3.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub Total (B)(1)	13	3611071	3563471	3.00	3.00	N.A.	N.A.
2	Non-Institutions							
(a)	Bodies Corporate	324	9089753	9003453	7.57	7.57		
(b)	Individuals							
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 lakh	7910	3742906	2809086	3.94	3.94		
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	4	736758	736758	0.78	0.78		
(c)	Any Other (Specify)							
	(a) N.R.I. (Repat & Non-Repat.)	63	942753	942753	0.99	0.99		
	(b) Foreign Corporate Bodies	0	0	0	0.00	0.00		
	(c) Trust	4	1050	450	0.00	0.00		
	Sub Total (B)(2)	8305	14513500	13492500	15.28	15.28	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	8318	18124571	17055971	19.08	19.08		
	TOTAL (A)+(B)	8333	95000000	93926050	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	8333	95000000	93926050	100.00	100.00		

Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	Quarter Ended	31/12/2010	

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Total number of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a))	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	DAVE IMPEX PRIVATE LIMITED	23015200	24.22	7350000	31.74	7.74
2	SWAN ENGITECH WORKS PRIVATE LIMITED	12700000	13.36	0	0.00	0.00
3	SWAN REALTORS PRIVATE LIMITED	12000000	12.63	0	0.00	0.00
4	SWAN REALTORS PRIVATE LIMITED	8794500	9.25	0	0.00	0.00
5	SWAN ENGITECH WORKS PRIVATE LIMITED	6501429	6.84	0	0.00	0.00
6	DAVE LEASING AND HOLDINGS PVT LTD	3795400	3.99	0	0.00	0.00
7	DAVE SECURITIES PRIVATE LIMITED	3410300	3.58	0	0.00	0.00
8	SAHAJANAND SOAPS AND CHEMICALS PVT	3300000	3.55	0	0.00	0.00
9	SUNFLOWER SCHOOLS SOLUTIONS PRIVATE	1900000	2.00	0	0.00	0.00
10	SWAN INTERNATIONAL LIMITED	1250000	1.31	0	0.00	0.00
11	VINITA NIKHIL MERCHANT	20750	0.02	0	0.00	0.00
12	BHAVIK NIKHIL MERCHANT	20500	0.02	0	0.00	0.00
13	DAVE SECURITIES PVT LTD	5050	0.00	0	0.00	0.00
14	NIKHIL VASANTLAL MERCHANT	2000	0.00	0	0.00	0.00
15	DAVE SECURITIES PRIVATE LIMITED	300	0.00	0	0.00	0.00
	TOTAL	76875429	80.92	7350000	9.56	7.74